

**CIMC 中集**

2019

CEO

“ ” “ ” 2019 7 1 2019 9 30

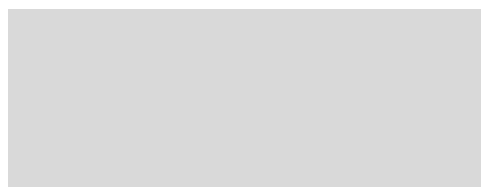
“ ” “H ” “ ” “A ”

	2019 9 30	2018 12 31	
	167,002,333	158,883,963	5.11%
	38,204,195	37,324,999	2.36%
	2019 7-9	%	2019 1-9 (%)
	18,942,542	(18.86%)	61,660,271 (7.84%)
	(43,502)	(103.22%)	636,327 (72.54%)
	(50,846)	(111.67%)	399,351 (65.44%)
	1,581,527	79.81%	(520,885) (2335.65%)
	(0.0261)	(106.92%)	0.1357 (78.55%)
	(0.0272)	(107.23%)	0.1343 (78.69%)
%	(0.28%)	(4.57%)	1.43% (5.74%)

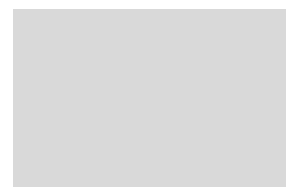
	2019 1-9
	33,320
	472,781
	(357,097)

	66,530
	294,490
	(67,694)
	(205,354)
	236,976

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85,488  
A 85,459  
H 29



		0.33%	11,743,566	-	-	-
500		0.32%	11,557,292	-	-	-
		0.31%	11,102,880	-	-	-
		0.31%	11,054,160	-	-	-
		0.31%	10,980,360	-	-	-
		0.30%	10,912,920	-	-	-
10						
1			2,059,684,740			2,059,684,740
			19,204,928			19,204,928
2			518,606,212			518,606,212
			84,959,608			84,959,608
			45,592,560			45,592,560
			11,743,566			11,743,566
500			11,557,292			11,557,292
			11,102,880			11,102,880
			11,054,160			11,054,160
			10,980,360			10,980,360
			10,912,920			10,912,920
10						

*1 H* 2019 9 30  
2,078,889,668 19,204,928 *A* 2,059,684,740 *H*  
*H* 880,429,220 H  
*Long Honour Investments Limited* 30,386,527 *H*  
264,624,090 *H* 295,010,617 *H*  
  
*2 2019 9 30* 264,624,090 H

*1* 518,606,212 *A*

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2019  
39.65 28.24 40.40% 1

1.8

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2019 2018  
20.75 25.35% 5,134 6,858 15.49 25.14%

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2019  
65.23 63.03 3.49%  
6.74 2.26  
198.23%

8

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2019  
16.05 10.28% 14.40  
120



## 5.5

	2019 9 30	2018 12 31		
	3,543,090	6,861,297	(48.36%)	
	2,794,711	1,514,348	84.55%	
	5,608,128	3,569,900	57.09%	
	3,382,075	14,075,601	(75.97%)	
	3,862,252	1,024,221	277.09%	
	4,022,074	2,019,275	99.18%	
	768,592	2,111,454	(63.60%)	

	2019 1-9	2018 1-9		
	1,481,906	2,229,628	(33.54%)	2018 12
	899,507	570,400	57.70%	

	843,408	613,072	37.57%	
	472,781	176,644	167.65%	
/	(350,168)	22,042	(1688.64%)	
	47,839	1,412,622	(96.61%)	
	349,712	78,234	347.01%	

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2018

3,333.3333

3,333.3333

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343,315,321  
2018 8 28  
H  
[2018]1390  
2019 8 27  
www.cninfo.com.cn  
www.cimc.com  
12  
CIMC

2019 10 14 2019 2019 10 15 2019 10 21 2019 2019 10 11 3.63% 2019 10 10 2019 10 15 2019 10 21 2019 10 14 2019 10 15 2019 10 21 2019 10 24 2019 PPN 20 PPN 3 2019 10 24 2019 10 24 PPN \ www.cninfo.com.cn www.cimc.com CIMC 2019-087 CIMC 2019-088 www.hkexnews.hk

	2019 3 14	www.cninfo.com.cn www.hkexnews.hk www.cimc.com
	2019 3 31	
	2019 4 3	
	2019 6 23	
	2019 6 27	
	2019 7 10	
	2019 7 11	
	2019 8 5	
	2019 8 1	
2019	2019 8 8	
	2019 9 23	
-	2019 8 13	
2019	2019 3 27	
	2019 6 3	
	2019 8 27	
H	2019 8 27	
	2019 9 29	

2019	2019	10	10
2019	2019	10	10
	2019	10	11
	2019	10	14
	2019	10	15
	2019	10	21
PPN	2019	10	24

2019

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2015 5 12

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2015 6 2 2020 9 27

39,660,000

2015 10 9

2015

2015 10 24 2020 9 27

4,132,500 2019 6 28

2019 2 2019 6 28

2018

18,748,488

2,670,660

8.06 /

12.67 /

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## 2019

H	6198		128,589		186,613	(16,596)	-	-	-	15,362	174,984		
H	368	H	20,742		7,063	14,590	-	-	7,294	(14,564)	-		
			-		-	-	-	-	-	-	-		

	149,331	193,676	(2,006)	-	-
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	-	-	-	19,787,191	-	-	-	25,224,408	66.03%	(424,976)	
	2019 9 30										
	2019 1-9 (424,976)										

2019 7 10		UBS	
2019 8 28			2019
2019 9 3			
2019 9 19			

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	2019 9 30	2018 12 31
	25,177,338	19,898,221
	48,000	-
	467,694	342,726
	1,997,766	1,889,785
	10,688,274	13,210,828
	72,989	132,001
	9,395,062	7,252,088
	2,588,060	3,096,818
	1,405,647	2,194,085
	11,450,532	9,336,513
	1,224,218	1,083,274
	3,382,075	14,075,601
	3,862,252	1,024,221
	<b>71,759,907</b>	<b>73,536,161</b>
	31,451,599	25,769,773
	4,022,074	2,019,275
	398,678	-
	154,452	236,591
	963,475	971,593
	1,869,300	1,836,128
	768,592	2,111,454
	<b>39,628,170</b>	<b>32,944,814</b>
	<b>111,388,077</b>	<b>106,480,975</b>
	3,583,149	2,984,989
	4,157,845	4,007,545
	4,157,845	4,007,545
	4,976,425	4,128,400
	1,277,375	838,711
	3,282,585	3,282,585
	20,926,816	22,082,769
	<b>38,204,195</b>	<b>37,324,999</b>
	<b>17,410,061</b>	<b>15,077,989</b>
	<b>55,614,256</b>	<b>52,402,988</b>
	<b>167,002,333</b>	<b>158,883,963</b>

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	2019 9 30	2018 12 31
	2,074,982	1,745,889
	-	4,734
	620	-
	25,662,533	25,239,000
	1,161	441
	<b>27,739,296</b>	<b>26,990,064</b>
	664,656	689,273
	12,061,324	11,471,599
	117,347	-
	132,209	137,939
	112,516	93,894
	14,982	13,949
	12,171	18,867
	87,790	90,569
	<b>13,202,995</b>	<b>12,516,090</b>
	<b>40,942,291</b>	<b>39,506,154</b>

2019 9 30	2018 12 31
7,980,000	6,235,000
8,415	-
342,744	367,011
12,708	15,513
1,665,009	2,523,517
2,986,500	8,886,500
2,000,000	1,000,000
<b>14,995,376</b>	

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	2019 7-9	2018 7-9
	18,942,542	23,345,749
	16,269,371	19,377,635
	112,538	115,620
	528,925	847,571
	1,075,922	1,563,283
	361,850	243,171
	282,389	220,548
	706,312	615,893
	(295,596)	(167,181)
	44,062	55,665
	6,978	(260,517)
	11,521	15,214
	(146,985)	66,539
	(8,830)	90,407
	8,156	176
	(6,979)	1,375,303
	209,297	2,124,328
	183,853	56,341
	25,521	(16,348)
	367,629	2,197,017
	248,207	660,000
	119,422	1,537,017
	119,422	1,537,017
	-	-
	(43,502)	1,351,649
	162,924	185,368
	297,456	652,554
	132,724	475,327
	(448)	-
	(448)	-
	133,172	475,327
	181	-
	-	1,352
	132,991	473,975
	164,732	177,227
	<b>416,878</b>	<b>2,189,571</b>
	89,222	1,826,976
	327,656	362,595
) ( )	(0.0261)	0.3773
) ( )	(0.0272)	0.3760

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<b>2019</b>	<b>7-9</b>	<b>2018</b>	<b>7-9</b>
	51,803		87,284
	-		-
	1,082		784
	68,349		60,472
	-		-
	(161,474)		(215,565)

68.349



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	2019 1-9	2018 1-9
	61,660,271	66,906,147
	53,216,581	56,930,366
	442,585	345,577
	1,481,906	2,229,628
	3,265,113	3,635,807
	899,507	570,400
	843,408	613,072
	1,581,096	1,249,999
	(667,267)	(389,429)
	472,781	176,644
	96,186	(64,746)
	36,585	40,589
	(350,168)	22,042
	41,968	165,219
	8,027	9,929
	47,839	1,412,622
	1,727,814	3,952,711
	349,712	78,234
	69,741	4,117
	2,007,785	4,026,828
	786,143	1,173,854
	1,221,642	2,852,974
	1,221,642	2,852,974
	-	-
	636,327	2,317,046
	585,315	535,928
	622,075	442,065
	438,664	252,750
	34,545	(50,744)
	34,545	(50,744)
	404,119	303,494
	530	1,065
	(142)	(1,152)
	116,819	-
	286,912	303,581
	183,411	189,315
	<b>1,843,717</b>	<b>3,295,039</b>
	1,074,991	2,569,796
	768,726	725,243
) ( )	0.1357	0.6325
) ( )	0.1343	0.6301

6

	2019 1-9	2018 1-9
	176,336	246,458
	2,130	-
	4,364	3,365
	211,847	185,432
	1,774	5,579
	(119,961)	(121,803)
	685,404	453,402
	(620,279)	(249,683)
	6,602	8,505
	6,285,685	1,290,735
	(13,149)	508
	(216)	25,491
	6,355,104	1,499,124
	-	1,360
	2	1
	6,355,102	1,500,483
	2,779	4,524
	6,352,323	1,495,959
	6,352,323	1,495,959
	-	-
	92,202	(35,300)
	(24,617)	(35,300)
	(24,617)	(35,300)
	116,819	-
	116,819	-
	6,444,525	1,460,659

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2019 1-9	2018 1-9
65,692,536	70,357,373
2,078,549	3,130,508
1,257,664	1,180,326
<u>69,028,749</u>	<u>74,668,207</u>
57,852,644	64,805,313
5,674,399	4,924,209
2,935,997	1,910,083
3,086,594	3,005,303
<u>69,549,634</u>	<u>74,644,908</u>
<u>(520,885)</u>	<u>23,299</u>
20,790	992,656
221,031	56,033
89,080	95,349
103,080	126,743
-	86,216
<u>433,981</u>	<u>1,356,997</u>
2,796,674	2,535,877
1,667,208	841,326
429,365	29,079
<u>4,893,247</u>	<u>3,406,282</u>
<u>(4,459,266)</u>	<u>(2,049,285)</u>

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1,649,864	380,439
1,649,864	338,720
39,311,199	46,446,062
2,000,000	-
2,799,050	242,924
<u>45,760,113</u>	<u>47,069,425</u>
39,578,131	34,910,469
-	2,000,000
3,849,073	2,816,996
113,657	33,594
<u>43,540,861</u>	<u>39,761,059</u>
<u>2,219,252</u>	<u>7,308,366</u>
<u>(118,534)</u>	<u>73,390</u>
(2,879,433)	5,355,770
<u>10,532,753</u>	<u>5,442,857</u>
<u>7,653,320</u>	<u>10,798,627</u>



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2018 12

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2019

742,655

2019 1 1

379,205